



Representative Legal Matters

Aarthi Belani

Prior to joining the Firm, Aarthi handled the following matters:

- Represented Uniphore Technologies Inc., a conversational AI platform providing automation, analytics, assistant and security services, in its issuance of Series D Preferred Stock, which was led by Sorenson Capital Partners.
- Represented Educational Testing Service, the world's largest private nonprofit educational testing and assessment organization, in its participation in a bridge financing of MPOWER Financing, a Public Benefit Corporation whose stated mission is to reduce the financial barriers to international education.
- Represented Uniphore Technologies Inc., an early leader in Conversational Service Automation (CSA), in its acquisition of Emotion Research Labs, S.L., a leading software developer that uses AI and machine learning, to identify emotion and engagement levels in real-time over video-based interactions.
- Represented CalypsoAI, a leader in validation, security, and monitoring for artificial intelligence and machine learning, in connection with the USD 13 million Series A fundraising led by Paladin Capital Group.
- Represented Novastar Ventures Limited in connection with its purchase of Series A-1 Preferred Stock in a private placement by Soko, Inc., an online store that connects consumers to global makers and handcrafted jewelry from the developing world.
- Advised JTC PLC in the acquisition of NES Financial, a technology-enabled provider of specialist fund administration and treasury services recognized on the San Francisco Business Times top Bay Area fintech list, for up to USD 116 million.
- Advised Five9, Inc. in its acquisition of Virtual Observer, formerly known as CSI, an innovative provider of cloud-based Workforce Optimization (WFO), also known as Workforce Engagement Management (WEM), solutions.
- Advised Sumitomo Dainippon Pharma Co., Ltd. ("Sumitomo") in an acquisition of late stage biopharma companies and formation of alliance with Roivant Sciences Ltd.
- Represented Treau, Inc., a seed-stage hardware startup based in San Francisco, California making home heaters and air conditioners that are better for the environment, easier to install, and more pleasant to use, in connection with its Series Seed equity financing.
- Advised Five9, Inc., the leading provider of the intelligent cloud contact center, in its acquisition of Whendu's iPaaS platform, which is designed for the specific needs of the contact center to help accelerate migration to the cloud by making it easier for enterprises to integrate with their existing environment and carry forward customized business processes.

Baker McKenzie.

- Advised Educational Testing Service in its USD 2 million investment into a LearnLaunch operated, ETS-sponsored accelerator for education start-ups.
- Advised AbbVie Inc. in its acquisition of Seattle-based Mavupharma, a privately held biopharmaceutical company focused on novel approaches to target the STING (STimulator of INterferon Genes) pathway for the treatment of cancer.
- Represented Novastar Ventures Limited in connection with the purchase by funds under its management of USD 7 million of Series A Preferred Stock in a private placement by Metro Africa Xpress, Inc., a Nigerian technology company that facilitates motorcycle ride-share and delivery services in Nigeria, with plans to expand to ten additional cities in West Africa.
- Represented ABB Ltd. in connection with its investment in EverActive f/k/a PsiKick, a company pioneering wireless, batteryless Internet of Things (IoT) systems.
- Represented Novastar Ventures Limited in connection with the purchase by a fund under its management of Series B Convertible Preferred Stock of mPharma through a private placement and secondary share purchase.
- Advised Verimatrix f/k/a Inside Secure in its all cash acquisition of Verimatrix, Inc. for up to approximately USD 145 million in cash (including a potential earn-out).
- Advised SAP in its USD 8 billion acquisition of Qualtrics International Inc., the global pioneer in the experience management software category.
- Advised Oclaro, Inc. in its USD 1.8 billion acquisition by Lumentum Holdings Inc.
- Advised Hitachi Vantara in its acquisition of REAN Cloud LLC, a global cloud systems integrator, managed services provider and solutions developer of cloud-native applications across big data, machine learning and emerging internet of things (IoT) spaces.
- Represented New Enterprise Associates in connection with its investment in Tuya Inc., a China-based technology company.
- Advised NXP Semiconductors N.V. in its acquisition of OmniPHY, a provider of automotive Ethernet subsystem technology.
- Advised Itron, Inc. (NASDAQ: ITRI) in its acquisition of Silver Spring Networks, Inc. (NYSE: SSNI) by acquiring all outstanding shares of Silver Spring Networks, Inc. (NYSE: SSNI) for USD 16.25 per share in cash.
- Represented Otium Management in its funds' investments in Owkin, Inc., an artificial intelligence software company currently working on machine learning-based prediction modeling for drug trial optimization, clinical decision-making using population comparison, and other healthcare applications.
- Advised Inside Secure in its all cash acquisition of Verimatrix, Inc. for up to approximately USD 145 million in cash (including a potential earn-out).
- Advised Inside Secure in its acquisition of SypherMedia International, Inc., a California-based leading security solutions and services provider.



- Represented Social Finance, Inc. in its role as intermediary for the Ventura County Project to Support Reentry.
- Advised GE Digital in its acquisition of IQP Corporation, a start-up operating in Israel, Japan, and the U.S. that provides a no-code or low-code IoT app builder, with a visual interface available on mobile, tablet, and PC, includes data apps, and is installable on public cloud, private cloud, and on premise.
- Advised Activation Energy, Inc., a nonprofit organization that supports the pursuit and diffusion of breakthrough discoveries in clean energy technology, in securing an IRS determination that it qualifies as a section 501(c)(3) organization.
- Advised Itron, Inc. (NASDAQ: ITRI) in its approximately USD 100 million cash acquisition of Comverge, Inc. by way of the purchase of its parent company, Peak Holding Corp.
- Represented Lam Research Corporation in its proposed acquisition of all outstanding shares of KLA-Tencor Corporation in a cash and stock transaction that placed an equity value on KLA-Tencor of approximately USD 10.6 billion based on its closing stock price.
- Represented an European-based venture capital firm in connection with its purchase of Convertible Preferred Stock in a private placement by EndoStim, Inc., a St. Louis-based medical device company.
- Represented Novastar Ventures Limited in connection with its purchase of Series A-1 Preferred Stock in a private placement by Soko, Inc., an online store that connects consumers to global makers and handcrafted jewelry from the developing world.
- Advised Social Finance, Inc. in its intermediary role in the Connecticut Family Stability Pay for Success Social Impact Bond.
- Advised Uprising Investors Fund I, L.P.'s general partner in connection with a series seed financing round for Grow Local Project, Inc., a peer-to-peer lending company focused exclusively on backing small business owners.
- Represented Novastar Ventures East Africa Fund I LP's manager in connection with its purchase of Series A-2 Convertible Preferred Stock in a private placement by Sanergy, Inc., a company that makes hygienic sanitation affordable and accessible throughout Africa's informal settlements.
- Represented SunPower Corporation, a vertically integrated solar products and services company, in connection with its issuance of USD 425 million of 4.00% Senior Convertible Debentures due 2023 in a Rule 144A offering.
- Advised BlackBerry Limited (NASDAQ: BBRY; TSX: BB), a global leader in secure mobile communications, in its acquisition of Good Technology for USD 425 million in cash.
- Represented Laxmi Beauty, a social enterprise featuring luxury skin care products for Western consumers that create micro-enterprises in the developing world, in connection with its issuance of Series A Convertible Preferred Stock in a private placement to, among others: Tim Koogle, the first CEO of Yahoo!; Reid Hoffman, the founder and longtime CEO of

LinkedIn; New Enterprise Associates; Sherpa Ventures; Andrea Jung, the former CEO at Avon currently at Grameen USA; and Blake Mycoskie, the founder of Tom's Shoes.

- Advised Emulex Corporation, a leader in network connectivity, monitoring, and management, in its acquisition by Avago Technologies Limited under which Avago executed a cash tender offer at USD 8 per share for an approximate total value of USD 609 million.
- Advised Macy's, Inc. in its bid for and acquisition of Bluemercury, Inc., America's largest and fastest-growing luxury beauty products and spa services retailer, for USD 210 million in cash.
- Advised Uprising Management LLC in connection with the purchase of Series C Preferred Stock in a private placement by Good Eggs, Inc., an online farmers market.
- Advised Unitus Impact Partners LLC, a venture capital firm focused on scalable businesses in Asia's emerging economies, in connection with its follow-on investment in MobiVi, a Vietnam-based technology company that utilizes a proprietary e-commerce and electronic transaction processing platform to sell digitally distributable products.
- Represented Embrace Technologies, Inc., a social enterprise providing high quality, low-cost infant warmers to treat neonatal hypothermia, in connection with its issuance of Series B Preferred Stock in a private placement to Marc Benioff and existing shareholders Capricorn-Libra Investment Group LP and Khosla Impact Fund I, LLC.
- Advised Monolithic Power Systems, Inc. in the acquisition of Sensima Technology SA, a developer of magnetic sensor technologies for angle measurements as well as three-dimensional magnetic field sensing.
- Represented Specialists on Call, Inc., a provider of specialty physician care delivered via telemedicine, in connection with a USD 32 million investment by private equity firm Warburg Pincus.
- Represented Credit Suisse in private equity divestitures including the sale of CFGI, the customized fund-of-funds business, to Grosvenor Capital Management (more than USD 40 billion AuM post-combination); the sale to Blackstone of Strategic Partners, a secondaries fund-of-funds business with USD 9 billion AuM; and, among others, the multiparty negotiation of disposition of businesses' proprietary software.
- Represented RxHub, founded by the largest pharmacy benefit managers in the US (CVS Caremark, Express Scripts, and Medco), in merger of e-prescribing networks with SureScripts, formed by the National Association of Chain Drug Stores and the National Community Pharmacists Association.
- Represented the Global Fund to Fight AIDS, Tuberculosis and Malaria in its Product (RED) commercial-charitable co-marketing venture with American Express, Apple, Gap, Motorola, and others to donate a percentage of profits from all (RED)-marketed products to the Global Fund's programs.
- Represented the Republic of Liberia in a USD 1.5 billion restructuring of external commercial debt under the Highly Indebted Poor Countries (HIPC) initiative of the World Bank and IMF.



- Represented Evraz Group S.A. in a USD 4.03 billion acquisition of Sweden's SSAB Svenskt Stål AB's North American plate and pipe business and tube operations and concurrent sale of US tube operations to Russia's OAO TMK as well as in a USD 565 million acquisition by tender offer of Claymont Steel Holdings, Inc.
- Represented Ricoh Company in licensing issues related to its joint venture with the printing systems division of IBM.
- Represented Citibank N.A. in a USD 1.45 billion acquisition of The BISYS Group, Inc. and concurrent sale of insurance and retirement services divisions to J.C. Flowers & Co. and later sale of broker-dealer to Foreside.
- Represented AIG Global Investment Group in the acquisition of P&O Ports North America, Inc. from Dubai Ports World.
- Represented Bank of America in the sale of its USD 2 billion Argentine banking business to Standard Bank of South Africa Limited.
- Represented Financial Security Assurance Inc. in a Chilean road infrastructure concessionaire's guaranty-backed bond issuance.
- Counseled Grameen Foundation on its growth guarantees program, an innovative financing program for microfinance institutions where major international bank standby letters of credit are leveraged locally to obtain direct loans, securitizations, and private placements.