



Representative Legal Matters

Cecile Baume

**including former firms experience*

Equity Capital Markets - IPOs

- The joint lead managers of Life 360, Inc.'s AUD 145 million IPO via an offering of CHESSE Depository Interests over shares of common stock
- Viva Energy Group Limited on its AUD 2.6 billion IPO
- Viva Energy REIT in its AUD 990 million IPO
- WiseTech Global Limited on its AUD167 million IPO
- The Commonwealth of Australia and Medibank Private Limited on Medibank's AUD 5.7 billion privatization and IPO
- The underwriters of Mesoblast's US initial public offering and Nasdaq listing

Equity Capital Markets - Secondary Offerings

- Auckland International Airport Limited on its NZD 1.2 billion institutional placement and share purchase plan
- Macquarie Group Limited on its 1.6 billion institutional placement and share purchase plan
- Westpac Banking Corporation on its AUD 2.5 billion institutional placement and share purchase plan in 2020
- The joint lead managers on several capital raisings by Transurban, including most recently a AUD 500 million institutional placement in 2019
- Webjet Limited on several capital raisings, including most recently its AUD 275 million institutional placement and entitlement offer
- Sybos Holding Pte Limited on two sell-down transactions of its stake in EBOS Group Limited

Debt Capital Markets

- The initial purchasers of the USD 450 million high yield offering of Guaranteed Senior Notes by Perenti Finance Pty Ltd



- The initial purchasers of the USD 950 million offering of Guaranteed Senior Notes by Boral Finance Pty Limited
- The initial purchasers of the USD 550 million offering of Guaranteed Senior Secured Notes by Transurban
- Brambles USA Inc. in its USD 500 million offering of Guaranteed Senior Notes
- DEXUS Property Group in its USD 200 senior notes offering